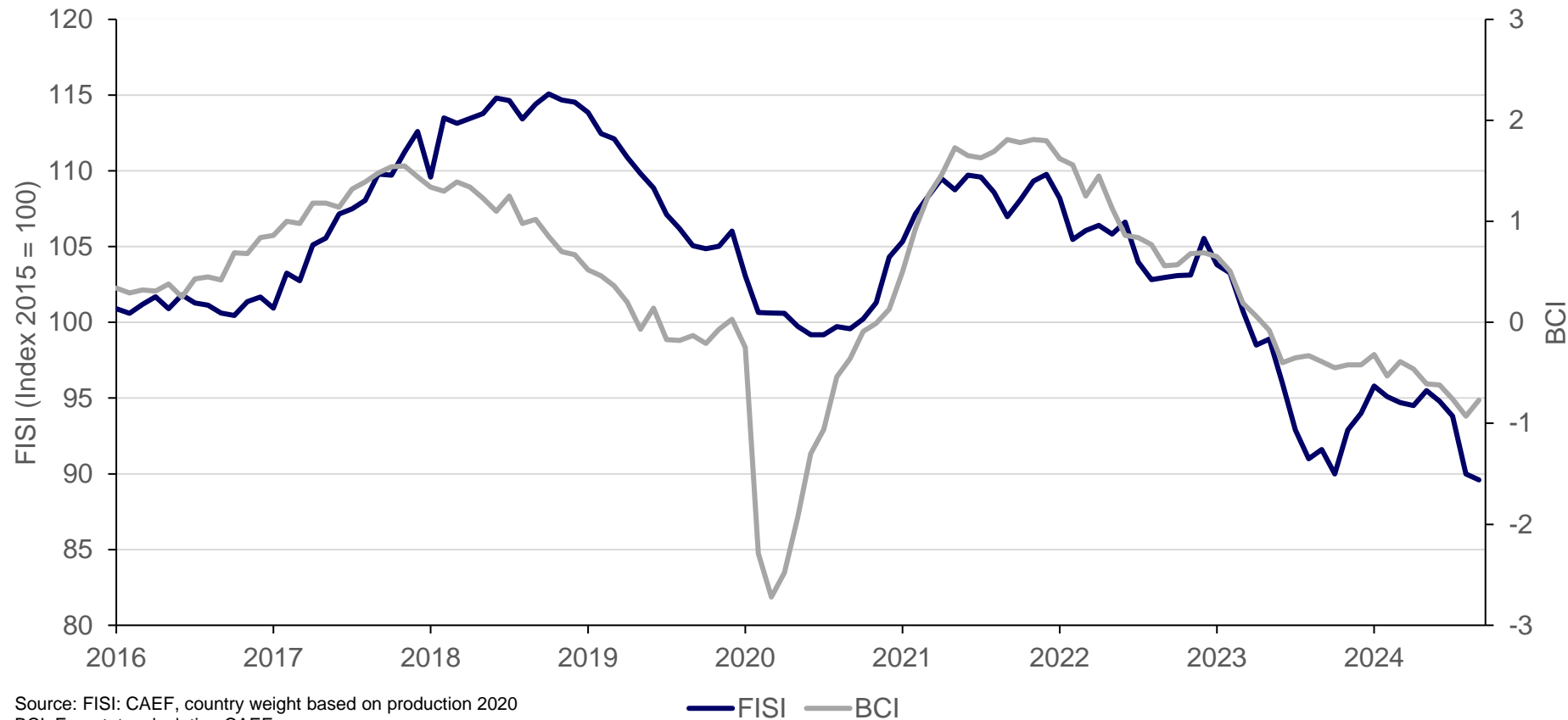


# European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

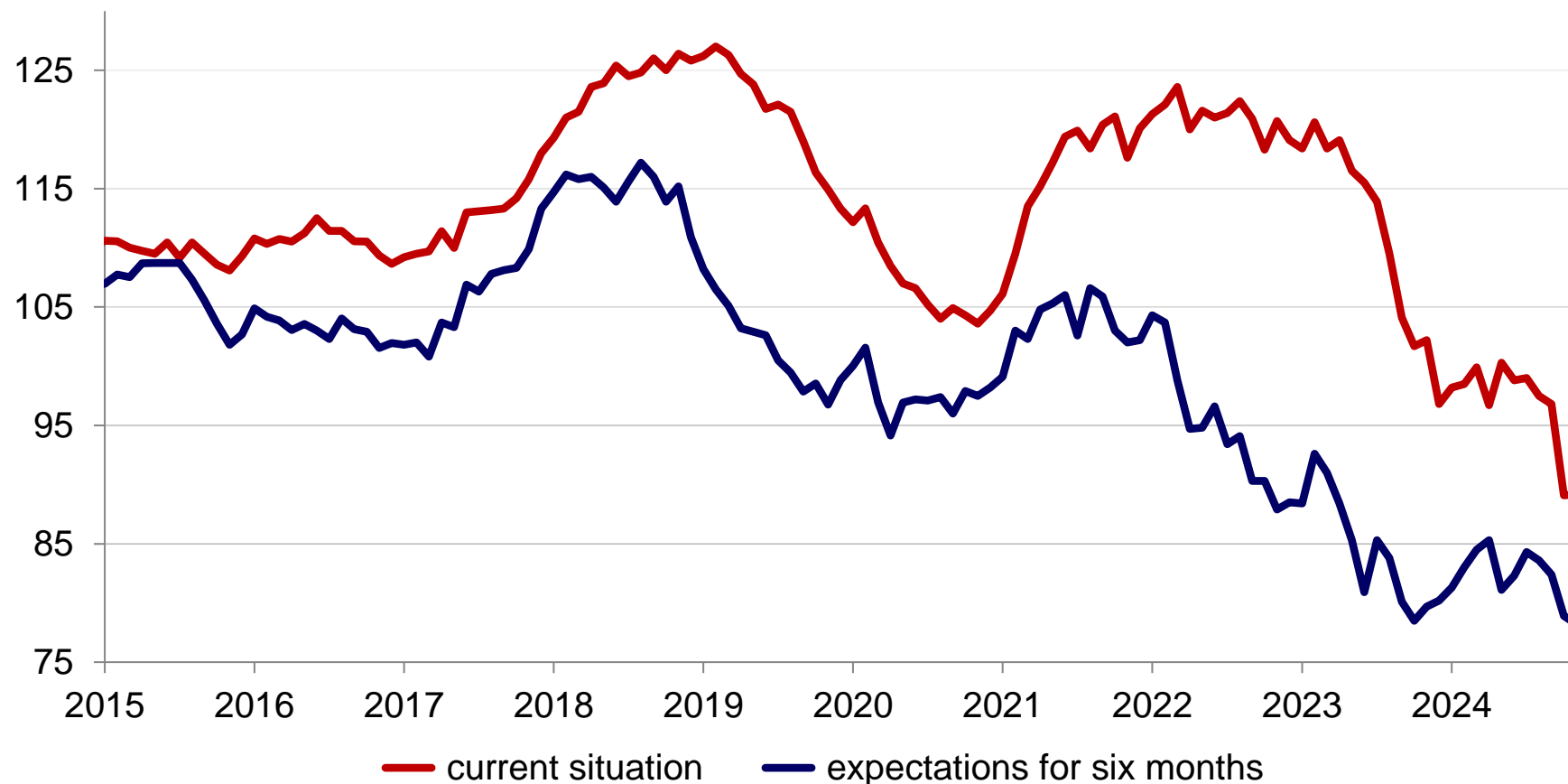
## November 2024



Source: FISI: CAEF, country weight based on production 2020  
BCI: Eurostat, calculation CAEF

# European Foundry Industry Sentiment Indicator FISl

## Ferrous Castings - November 2024

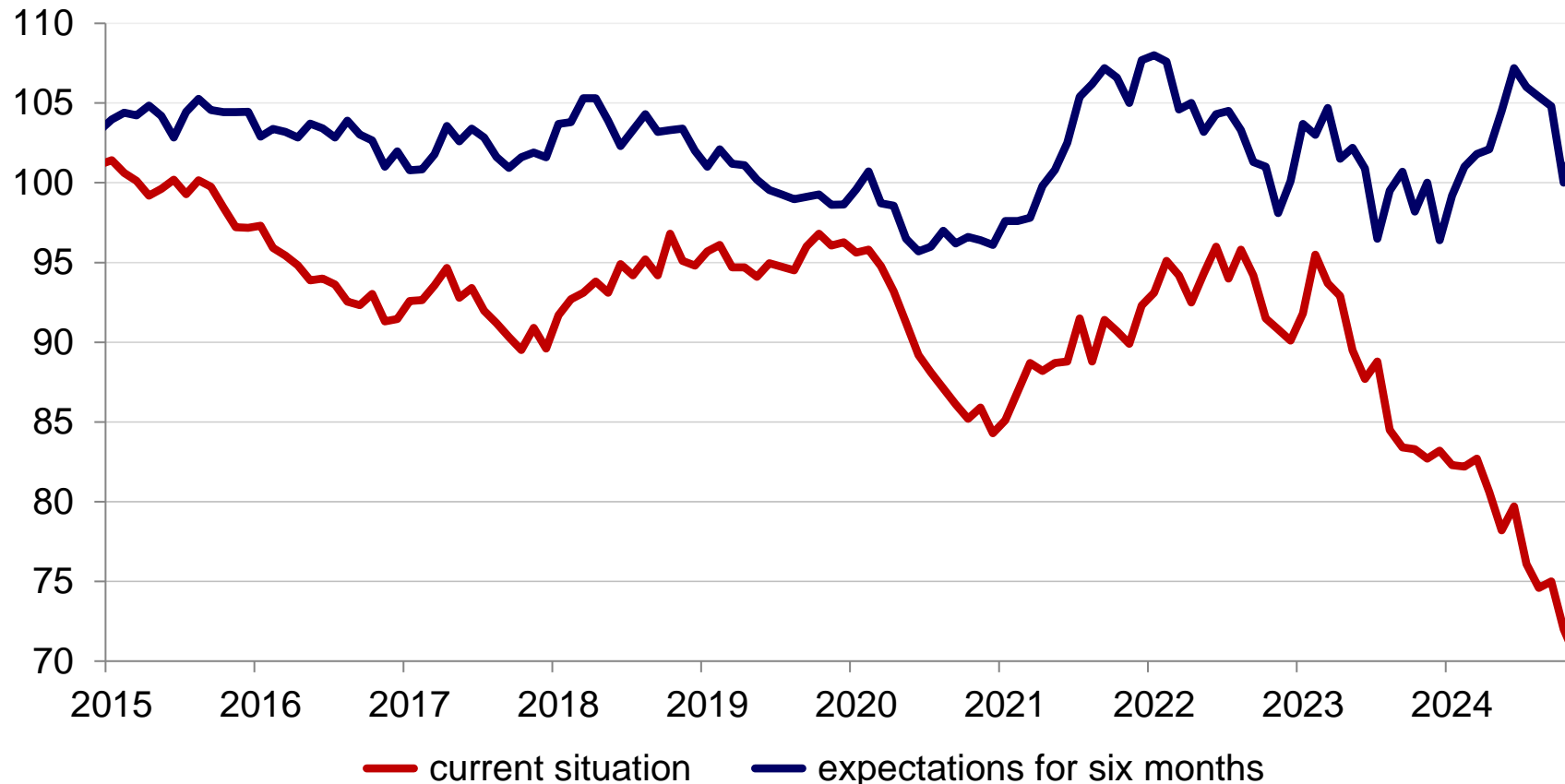


The assessment of the current business situation of the European iron foundries decreased in November. The index shows a plus of 0.1 points compared to the previous month putting the figure at 89.2 index points. Expectations for the next 6 months decreased by 0.7 points to 78.2 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

# European Foundry Industry Sentiment Indicator FISl

## Steel Castings – November 2024

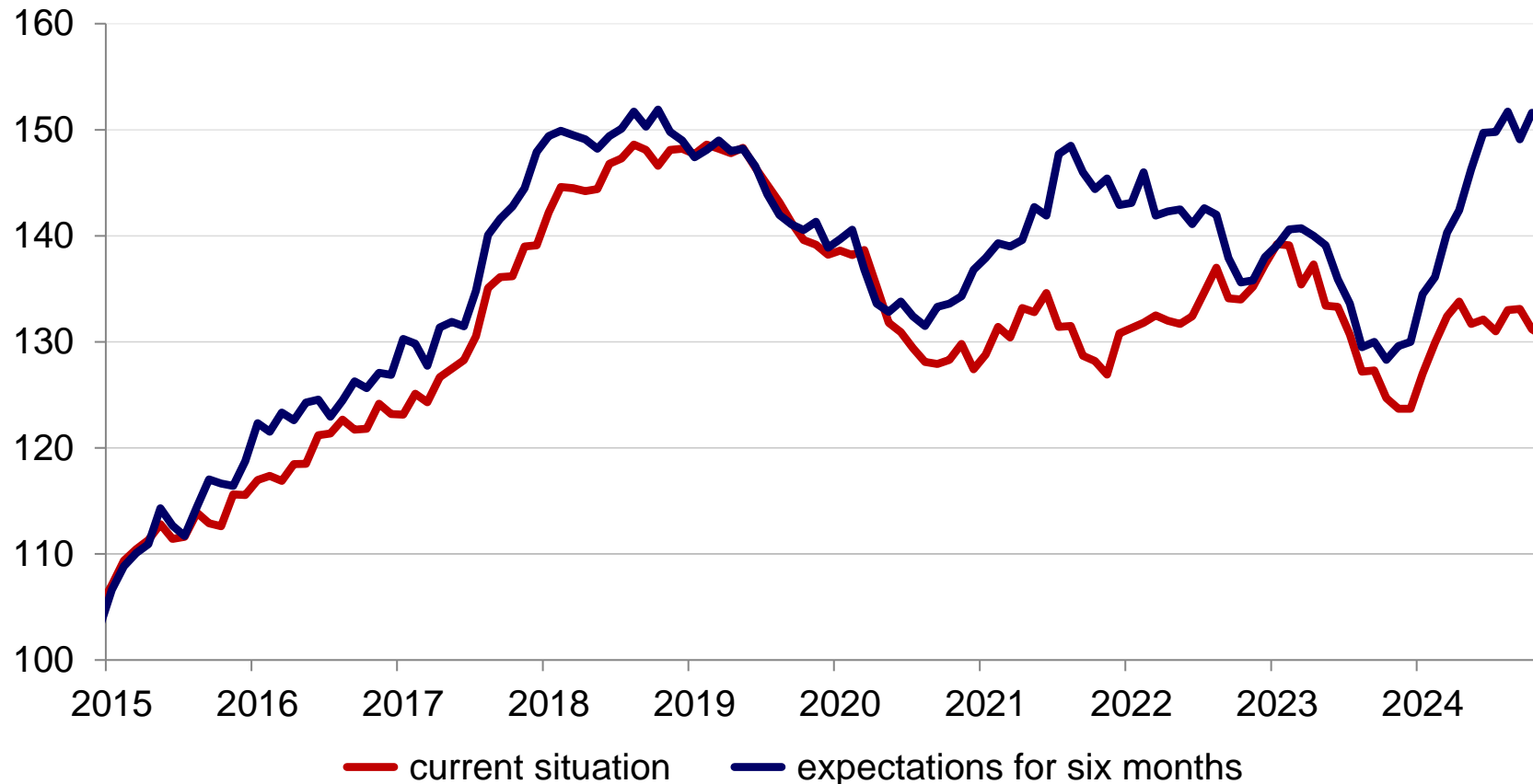


With a decrease of 1.8 points, the assessment of the current business situation of European steel foundries is reaching the new level of 70.2 index points in November. Meanwhile expectations for the next six months increased. The Index shows a plus of 3.1 points compared to last month resulting in a value of 103.1 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

# European Foundry Industry Sentiment Indicator FISl

## Non-Ferrous Castings - November 2024



In November, the assessment of the current business situation of European non-ferrous foundries decreased by 0.7 points. The index value now stands at 130.5 index points. Expectations for the next 6 months, at the same time decreased as well by 0.3 points to an index value of 151.3.